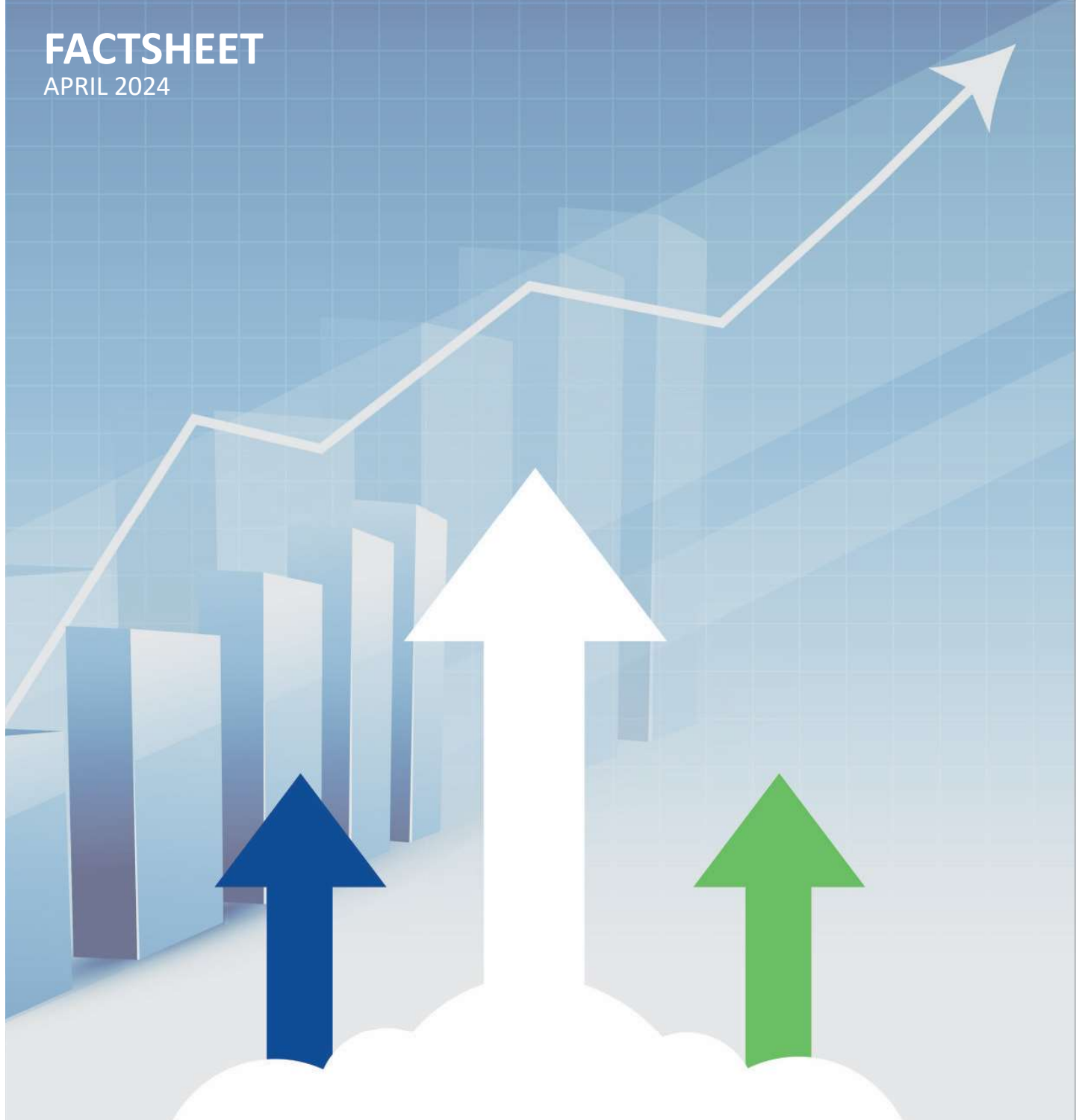


# FACTSHEET

APRIL 2024

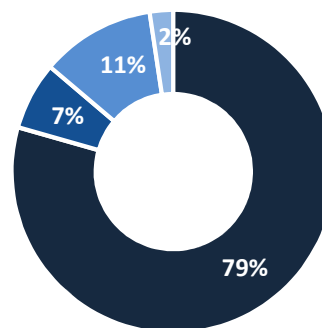


## Renaissance Investment Managers

## Investment Strategy

- **Large Cap Strategy**
- **Blend of Growth & Quality**
- **Focused portfolio of 20 - 25 stocks**
- **High Conviction Ideas**
- **Investing across businesses which are at different stages of their business lifecycle**

## Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

## Top Holdings

Company	Weight (%)
State Bank of India	7.41%
Bharti Airtel Ltd	6.09%
HDFC Bank Ltd	5.87%
Tech Mahindra Ltd	5.82%
HDFC AMC Ltd	5.37%

## Top Sectorial Weights

Sector	Weight (%)
BFSI	26.34%
IT & Tech	18.86%
Industrials	12.81%
Pharma & Chemicals	12.52%
Auto & Logistics	10.59%

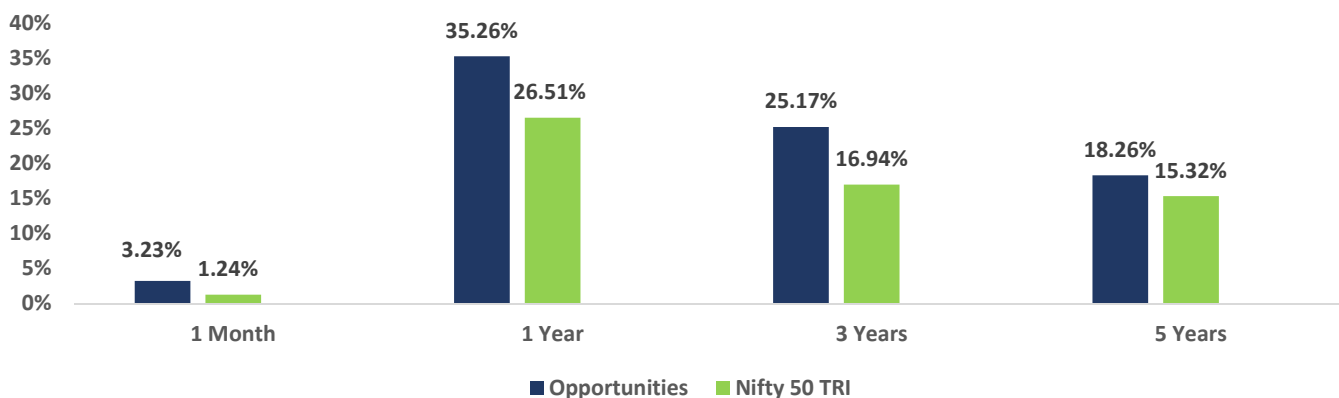
## Portfolio – Fundamental Attributes

Particulars	FY25E	FY26E
PAT growth (%)	23.2	16.4
ROE (%)	19.2	19.6
P/E	39.6	31.8

## Portfolio – Risk Attributes (Last 12 Months)

	Portfolio	Index
Std Dev	10.59%	9.88%
Information Ratio	1.37	0.00
Sharpe Ratio	2.66	1.97
Beta	0.86	1.00
Treynors Ratio	0.33	0.00
Up/Down Capture	117%/62%	

## Returns



\* Returns are for all clients on TWRR basis

## Investment Philosophy

### Sustainable Quality Growth At Reasonable Price (SQGARP)

 <p><b>Sustainability</b></p>	<p>Companies with sustainable and durable business models.</p>
 <p><b>Quality</b></p>	<p>Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams.</p>
 <p><b>Growth</b></p>	<p>Business that can deliver superior growth over medium term to long term.</p>
 <p><b>Price</b></p>	<p>Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.</p>

**Statutory Details:** Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund – Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

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