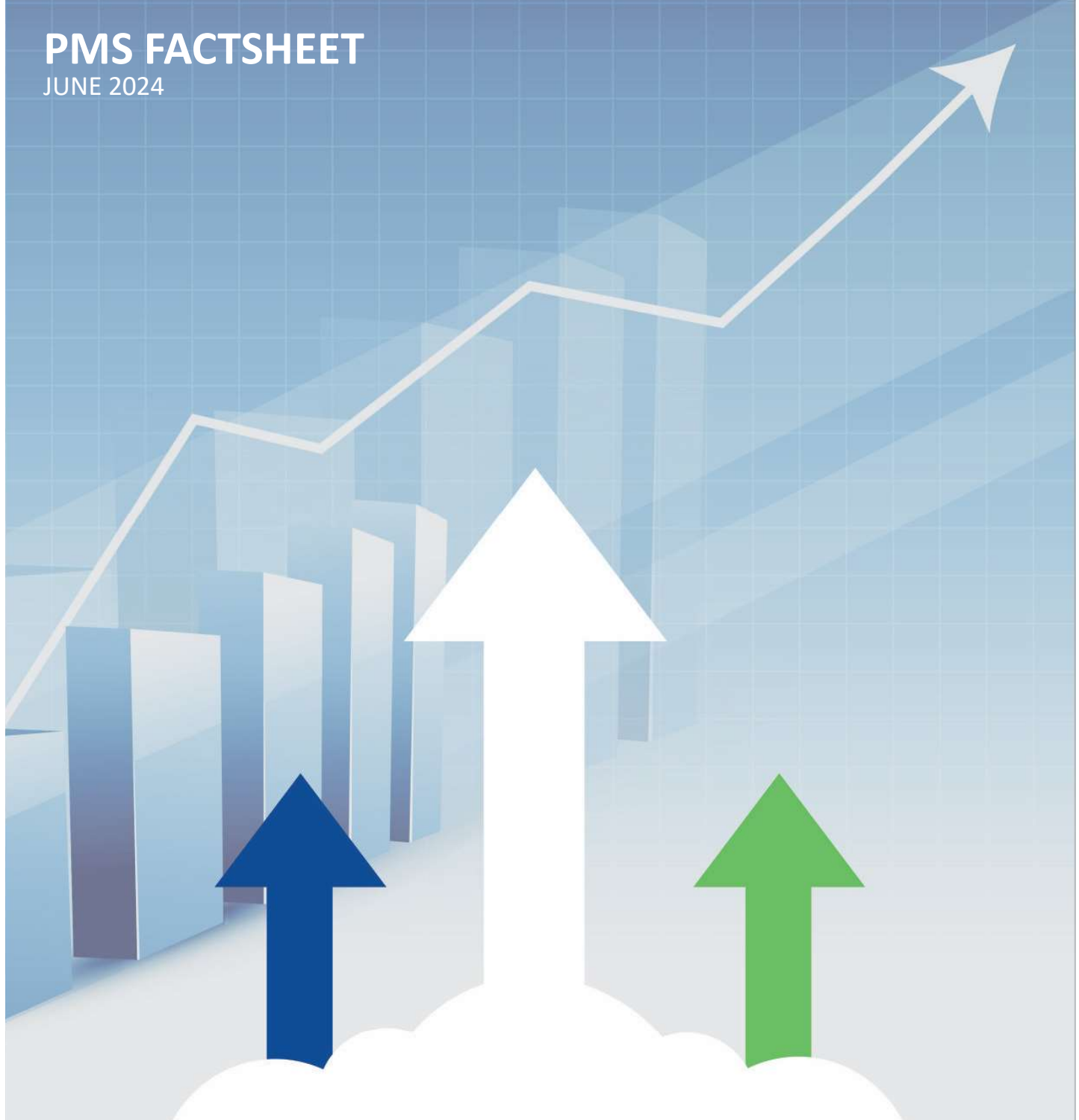


PMS FACTSHEET

JUNE 2024

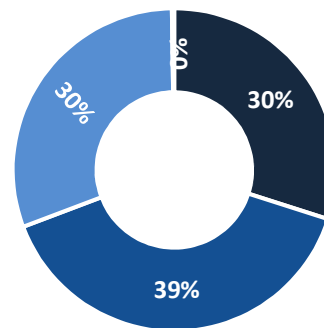


Renaissance Investment Managers

Investment Strategy

- **Mid Cap & Small Cap Strategy**
- Identify Mid Cap / Small Cap ideas which can become tomorrow's Large Cap / Mid Cap respectively
- Good Quality Companies
- Long term approach to realise the full potential. Remain invested during the high growth phase of the business.
- Focused approach – Around 25 stocks

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
Cummins India Ltd	6.06%
Aditya Birla Fashion & Retail Ltd	5.71%
Power Finance Corporation Ltd	5.65%
Hindustan Petroleum Corporation Ltd	5.10%
Vodafone Idea Ltd	4.96%

Top Sectorial Weights

Sector	Weight (%)
BFSI	24.32%
Consumer Discretionary	17.77%
Pharma & Chemicals	15.56%
IT & Tech	10.55%
Industrials	9.84%

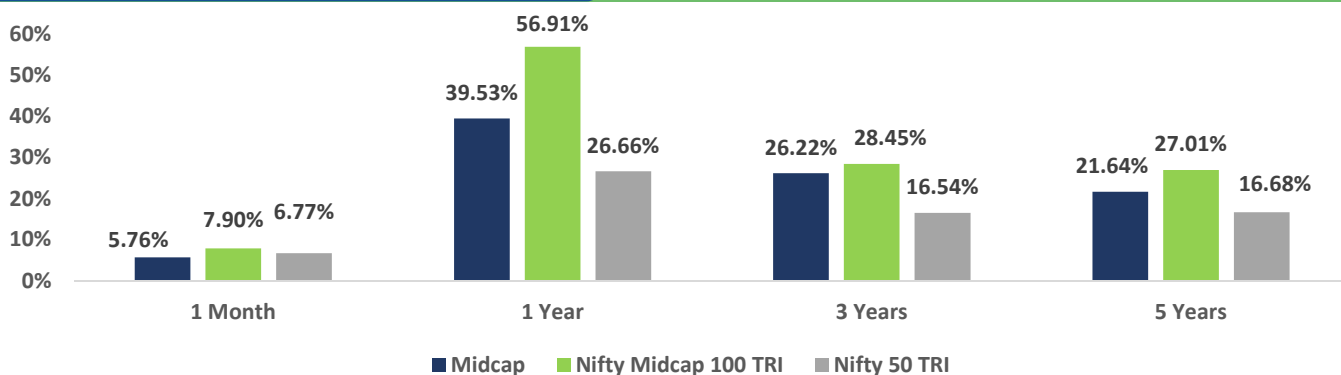
Portfolio – Fundamental Attributes

Particulars	FY24	FY25E	FY26E
PAT growth (%)	36.0	31.6	23.8
ROE (%)	12.7	17.1	18.6
P/E	38.6	26.9	22.4

Portfolio – Risk Attributes (Last 12 Months)

	Portfolio	Index
Std Dev	18.45%	17.20%
Sharpe Ratio	1.78	2.90
Beta	1.00	1.00
Treynors Ratio	0.33	-
Information Ratio	-2.49	-
Up/Down Capture	80%/138%	

Returns



* Returns are for all clients on TWRR basis

Investment Philosophy

Sustainable Quality Growth At Reasonable Price (SQGARP)

 <p>Sustainability</p>	<p>Companies with sustainable and durable business models.</p>
 <p>Quality</p>	<p>Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams.</p>
 <p>Growth</p>	<p>Business that can deliver superior growth over medium term to long term.</p>
 <p>Price</p>	<p>Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.</p>

Statutory Details: Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund – Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

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