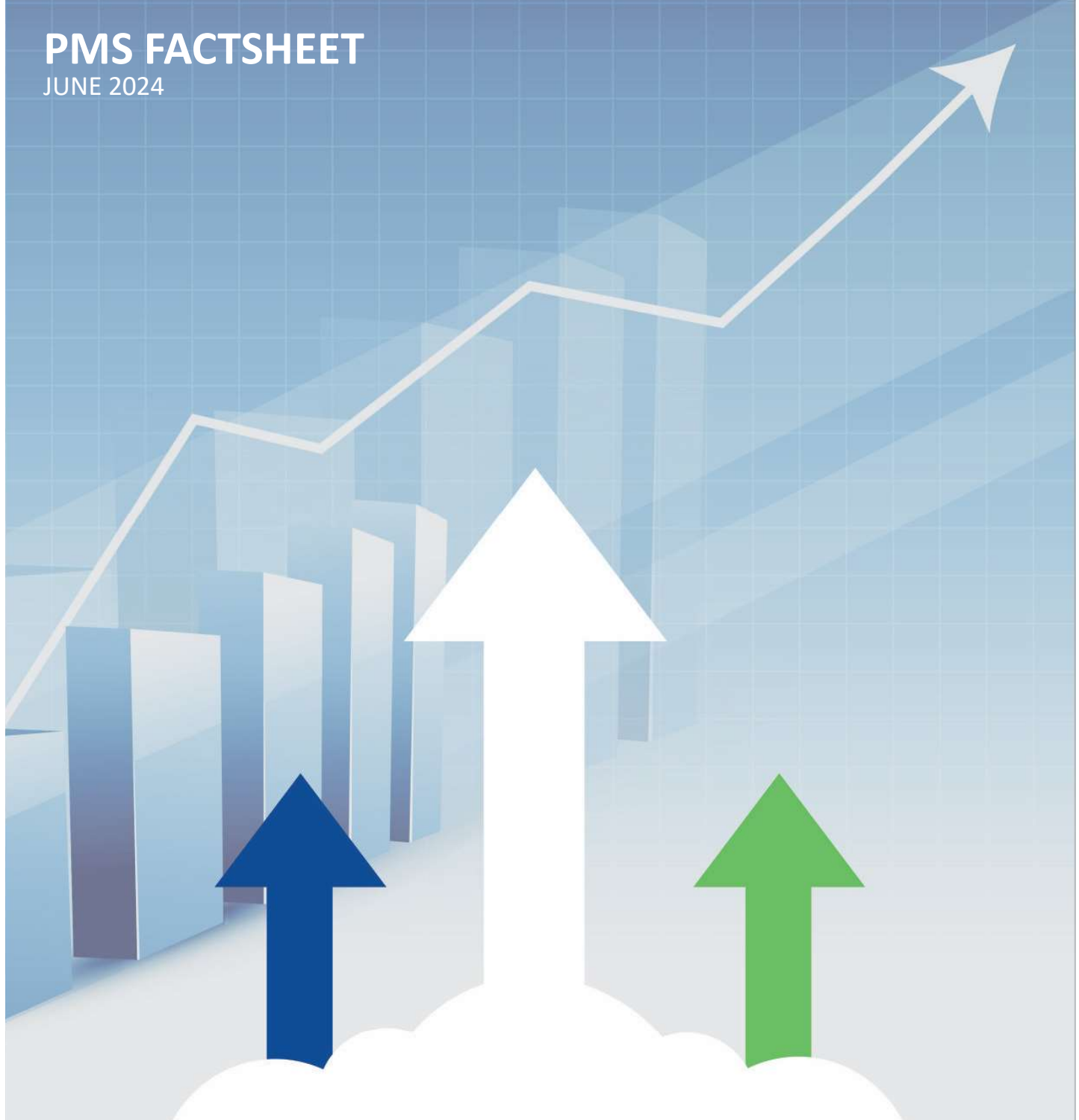


PMS FACTSHEET

JUNE 2024

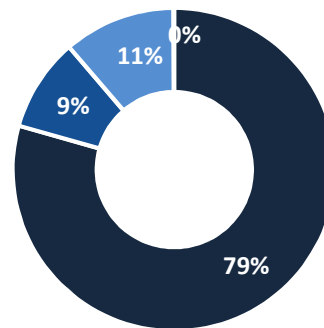


Renaissance Investment Managers

Investment Strategy

- **Large Cap Strategy**
- **Blend of Growth & Quality**
- **Focused portfolio of 20 - 25 stocks**
- **High Conviction Ideas**
- **Investing across businesses which are at different stages of their business lifecycle**

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
State Bank of India	7.02%
Bharti Airtel Ltd	6.13%
Tech Mahindra Ltd	6.07%
HDFC Bank Ltd	6.00%
ICICI Bank Ltd	5.15%

Top Sectorial Weights

Sector	Weight (%)
BFSI	23.24%
IT & Tech	19.28%
Industrials	12.90%
Pharma & Chemicals	11.83%
Auto & Logistics	9.83%

Portfolio – Fundamental Attributes

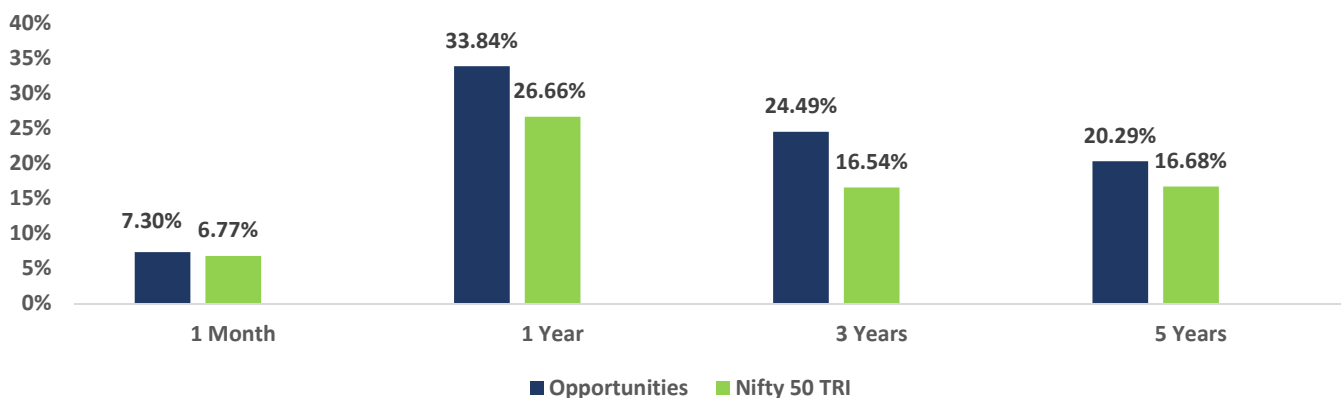
Particular	FY24	FY25E	FY26E
PAT growth (%)	25.7	25.0	20.9
ROE (%)	17.9	19.4	20.2
P/E	45.4	35.9	29.8

Portfolio – Risk Attributes

(Last 12 Months)

	Portfolio	Index
Std Dev	14.02%	12.59%
Sharpe Ratio	1.94	1.56
Beta	0.98	1.00
Treynors Ratio	0.28	-
Information Ratio	1.11	-
Up/Down Capture	112%/62%	





Returns



* Returns are for all clients on TWRR basis

Investment Philosophy

Sustainable Quality Growth At Reasonable Price (SQGARP)

 <p>Sustainability</p>	<p>Companies with sustainable and durable business models.</p>
 <p>Quality</p>	<p>Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams.</p>
 <p>Growth</p>	<p>Business that can deliver superior growth over medium term to long term.</p>
 <p>Price</p>	<p>Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.</p>

Statutory Details: Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund – Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

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