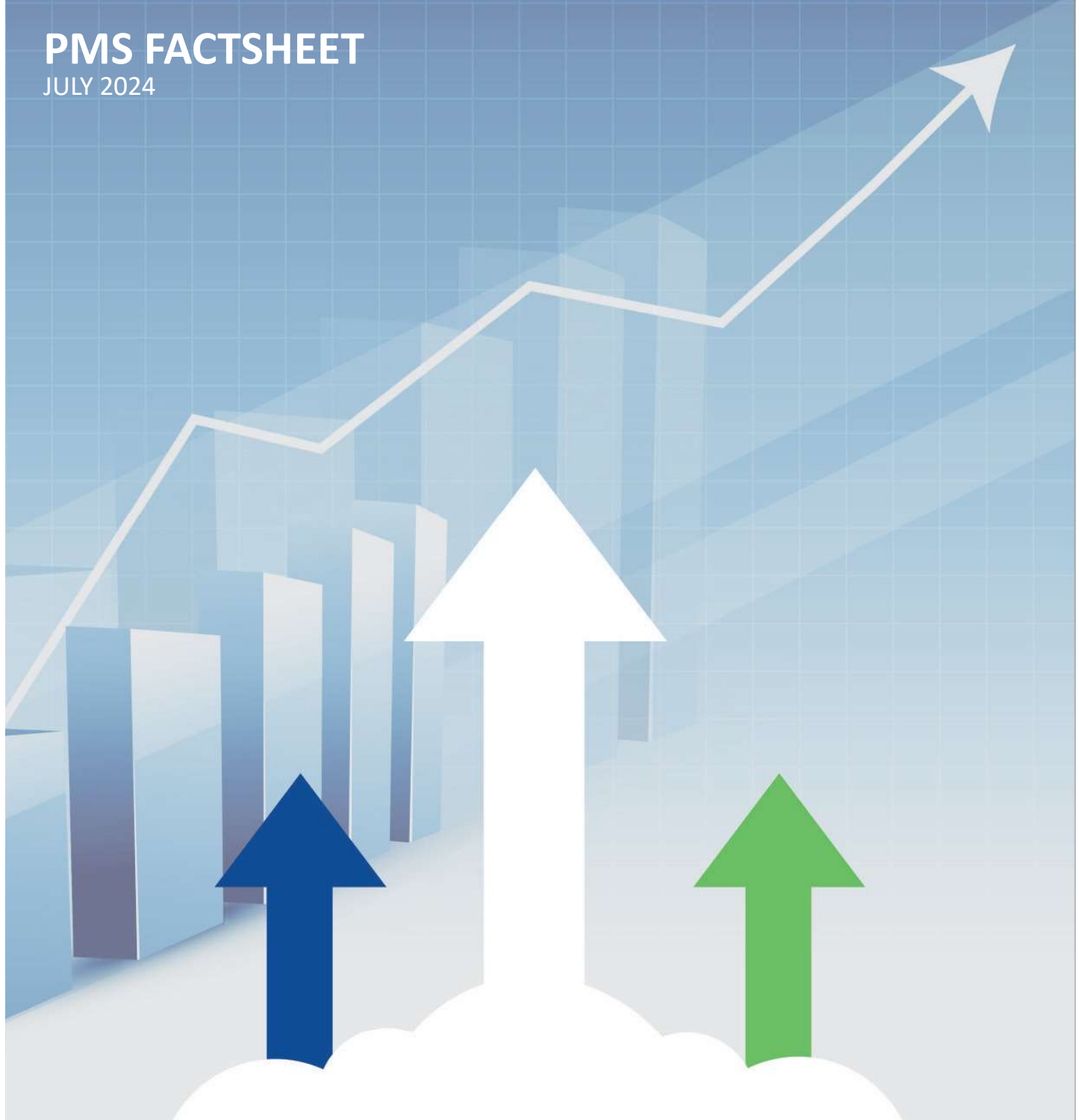


PMS FACTSHEET

JULY 2024

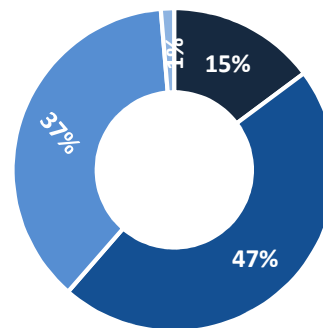


Renaissance Investment Managers

Investment Strategy

- **Mid Cap & Small Cap Strategy**
- Identify Mid Cap / Small Cap ideas which can become tomorrow's Large Cap / Mid Cap respectively
- Good Quality Companies
- Long term approach to realise the full potential. Remain invested during the high growth phase of the business.
- Focused approach – Around 25 stocks

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
Power Finance Corporation Ltd	5.97%
Aditya Birla Fashion & Retail Ltd	5.80%
Hindustan Petroleum Corporation Ltd	5.55%
Cummins India Ltd	5.43%
Alembic Pharmaceuticals Ltd	4.72%

Top Sectorial Weights

Sector	Weight (%)
BFSI	26.19%
Pharma & Chemicals	17.18%
IT & Tech	15.44%
Consumer Discretionary	13.58%
Industrials	9.93%

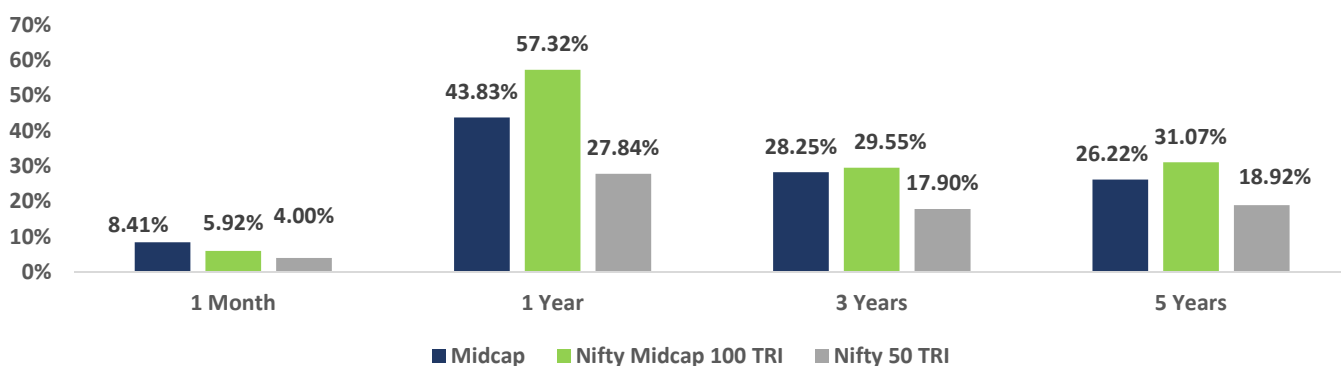
Portfolio – Fundamental Attributes

Particulars	FY24	FY25E	FY26E
PAT growth (%)	35.0	46.9	24.6
ROE (%)	13.6	15.8	17.7
P/E	41.2	26.4	22.0

Portfolio – Risk Attributes (Last 12 Months)

	Portfolio	Index
Std Dev	18.94%	17.49%
Sharpe Ratio	1.96	2.89
Beta	0.99	1.00
Treynors Ratio	0.37	-
Information Ratio	-1.79	-
Up/Down Capture	86%/138%	

Returns



* Returns are for all clients on TWRR basis

Investment Philosophy

Sustainable Quality Growth At Reasonable Price (SQGARP)

 <p>Sustainability</p>	<p>Companies with sustainable and durable business models.</p>
 <p>Quality</p>	<p>Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams.</p>
 <p>Growth</p>	<p>Business that can deliver superior growth over medium term to long term.</p>
 <p>Price</p>	<p>Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.</p>

Statutory Details: Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund – Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

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