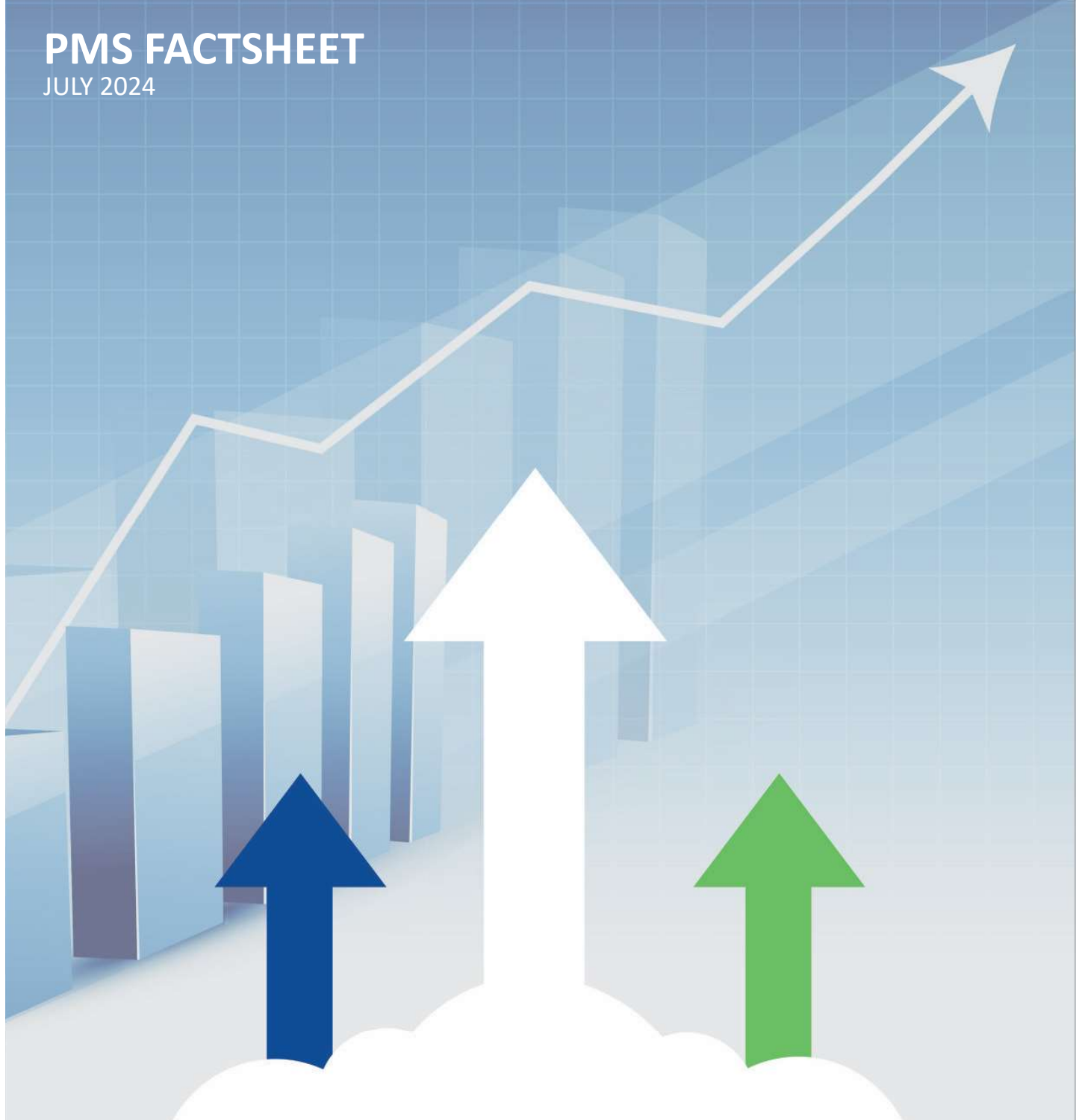


PMS FACTSHEET

JULY 2024

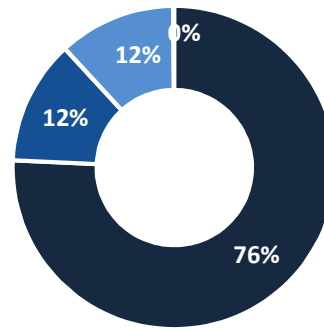


Renaissance Investment Managers

Investment Strategy

- **Large Cap Strategy**
- **Blend of Growth & Quality**
- **Focused portfolio of 20 - 25 stocks**
- **High Conviction Ideas**
- **Investing across businesses which are at different stages of their business lifecycle**

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
State Bank of India	6.81%
Tech Mahindra Ltd	6.23%
Bharti Airtel Ltd	5.97%
Infosys Ltd	5.79%
HDFC Bank Ltd	5.43%

Top Sectorial Weights

Sector	Weight (%)
BFSI	22.10%
IT & Tech	19.72%
Pharma & Chemicals	13.29%
Industrials	12.03%
Consumer Discretionary	9.91%

Portfolio – Fundamental Attributes

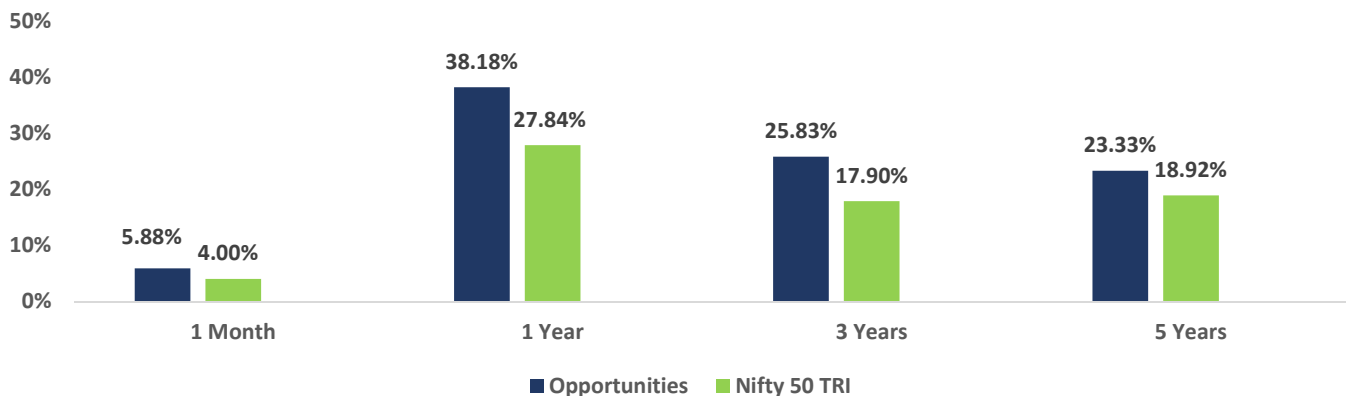
Particular	FY24	FY25E	FY26E
PAT growth (%)	36.6	33.8	20.6
ROE (%)	19.8	19.6	20.4
P/E	50.1	37.1	30.6

Portfolio – Risk Attributes

(Last 12 Months)

	Portfolio	Index
Std Dev	14.18%	12.61%
Sharpe Ratio	2.21	1.67
Beta	0.99	1.00
Treynors Ratio	0.32	-
Information Ratio	1.54	-
Up/Down Capture	120%/62%	

Returns



* Returns are for all clients on TWRR basis

Investment Philosophy

Sustainable Quality Growth At Reasonable Price (SQGARP)

 <p>Sustainability</p>	<p>Companies with sustainable and durable business models.</p>
 <p>Quality</p>	<p>Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams.</p>
 <p>Growth</p>	<p>Business that can deliver superior growth over medium term to long term.</p>
 <p>Price</p>	<p>Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.</p>

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