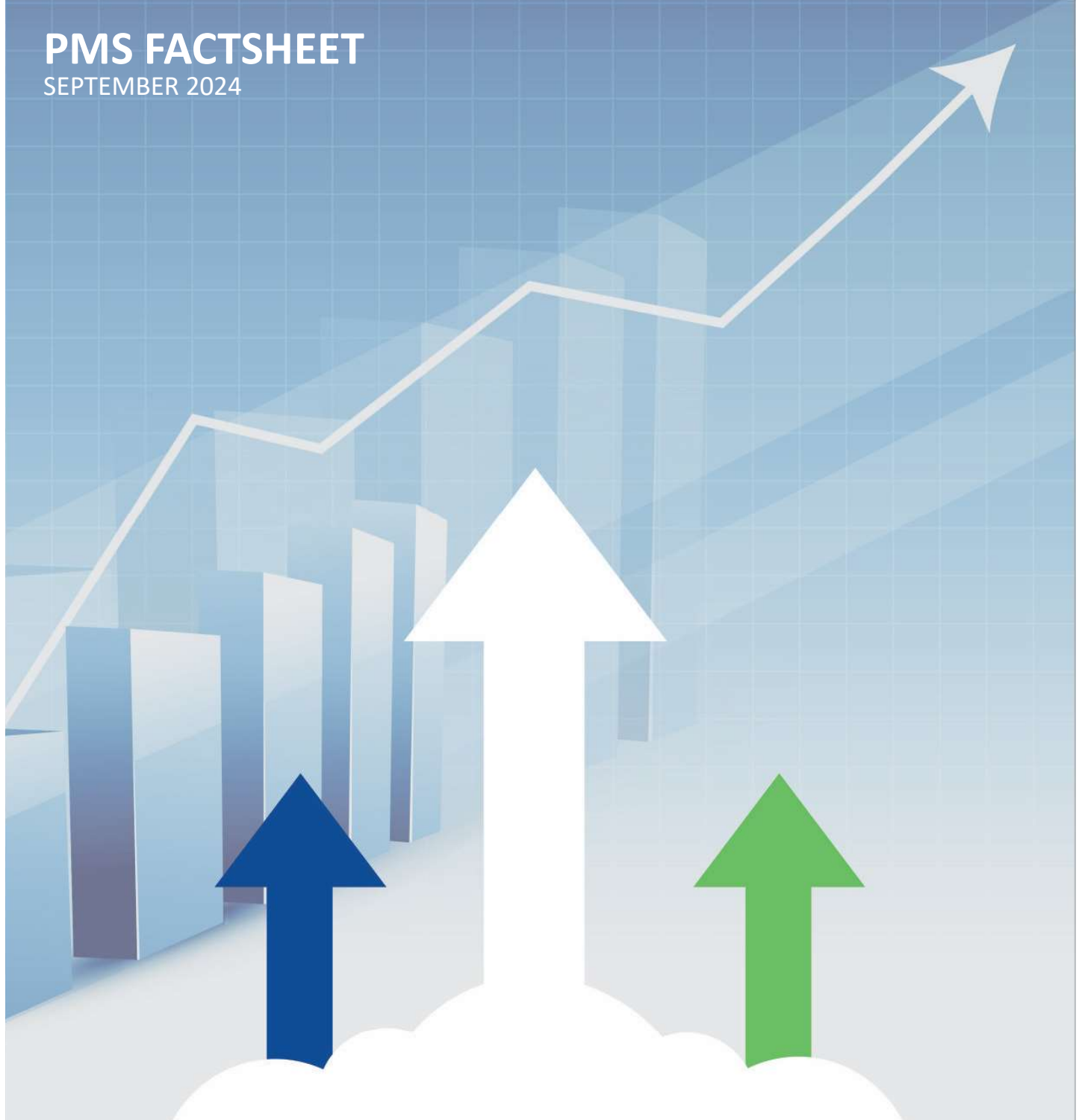


PMS FACTSHEET

SEPTEMBER 2024



Renaissance Investment Managers

Renaissance India Next Portfolio (Flexi Cap PMS)

Inception Date: 19th APRIL, 2018

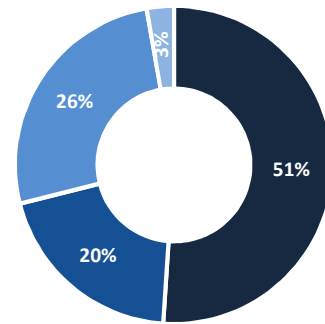
Data as on 30th SEPTEMBER, 2024



Investment Strategy

- **Flexi Cap Strategy**
- Allocation across different market caps, considering the current economic cycle, with an objective to maximise return
- Targeting superior risk adjusted returns.
- Blend of Top-down and Bottoms up approach
- Focused portfolio of 20-25 stocks.

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
Motilal Oswal Financial Services Ltd	8.31%
Tech Mahindra Ltd	5.98%
Infosys Ltd	5.53%
Hindustan Petroleum Corporation Ltd	5.43%
PNB Housing Finance Ltd	4.46%

Top Sectorial Weights

Sector	Weight (%)
BFSI	31.45%
IT & Tech	17.75%
Pharma & Chemicals	11.06%
Industrials	10.40%
Consumer Discretionary	6.22%

Portfolio – Fundamental Attributes

Particular	FY24	FY25E	FY26E
PAT Growth (%)	44.6%	25.9%	25.0%
ROE (%)	16.5	16.5	18.5
P/E	48.3	38.4	31.0

Portfolio – Risk Attributes*

Particular	Portfolio	Nifty 200 TRI
Std Dev	28.47%	25.07%
Sharpe Ratio	4.07	2.21
Beta	1.01	1.00
Treynors Ratio	1.14	-
Information Ratio	4.68	-
Up/Down Capture	124%/63%	

Periodic Returns

Period	RINP	Nifty 200 TRI	Nifty 50 TRI
1M	1.24%	2.21%	2.28%
3M	12.67%	7.88%	7.81%
6M	28.34%	19.29%	16.58%
1Y	52.02%	40.41%	33.00%
3Y CAGR	30.52%	17.43%	14.94%
5Y CAGR	29.78%	21.11%	18.98%

Returns are for all clients on TWRR basis

Rolling Returns*

Particular	RINP	Nifty 200 TRI
Maximum	54.43%	32.19%
Average	28.07%	18.46%
Minimum	0.56%	10.40%

*3 years data

Investment Philosophy

Sustainable Quality Growth At Reasonable Price (SQGARP)

 <p>Sustainability</p>	<p>Companies with sustainable and durable business models.</p>
 <p>Quality</p>	<p>Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams.</p>
 <p>Growth</p>	<p>Business that can deliver superior growth over medium term to long term.</p>
 <p>Price</p>	<p>Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.</p>

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