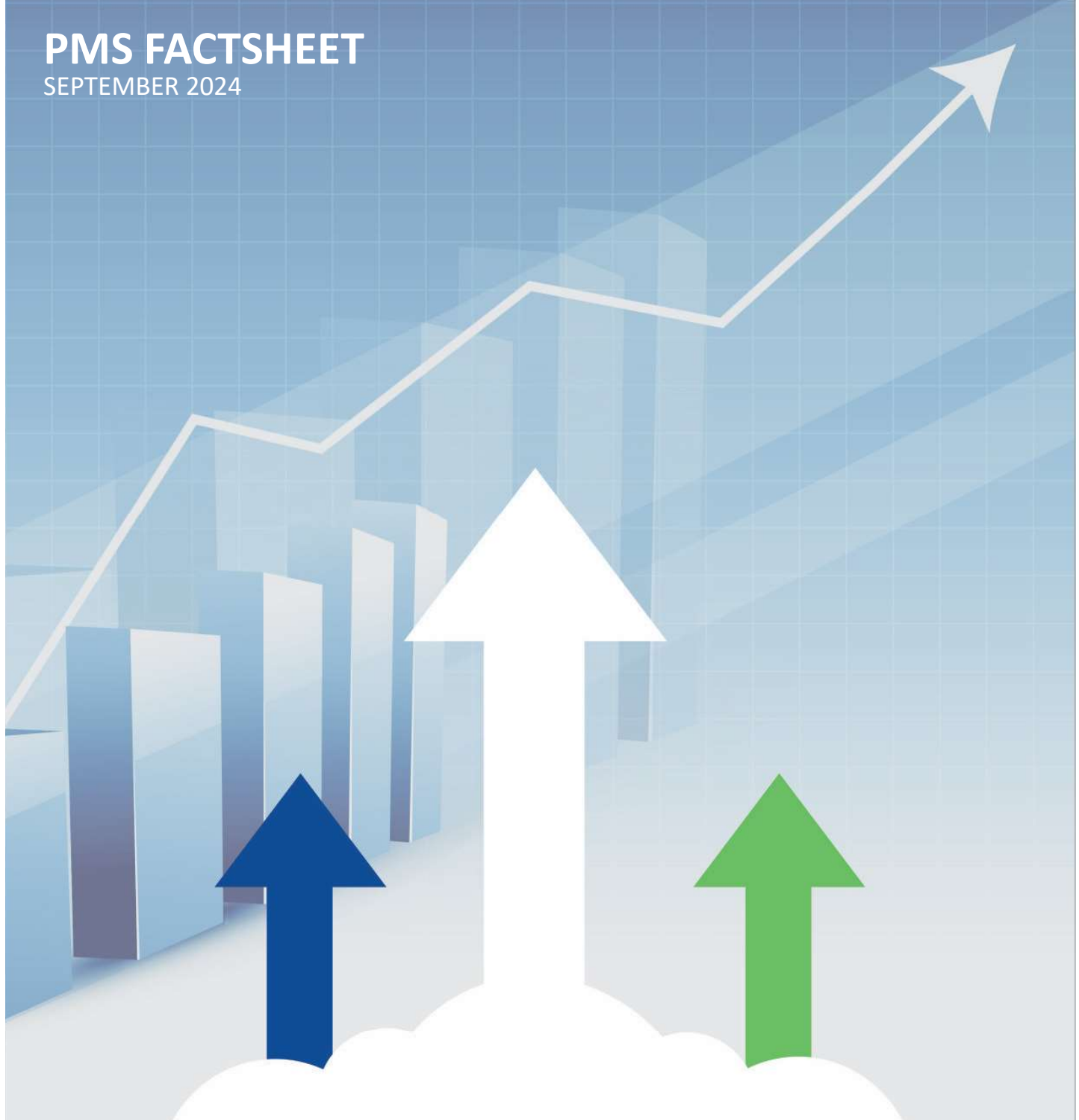


PMS FACTSHEET

SEPTEMBER 2024

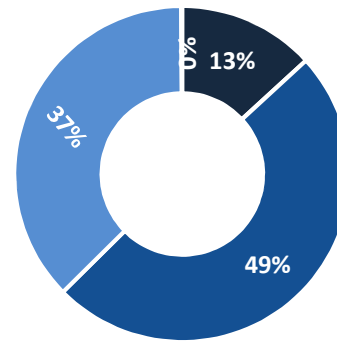


Renaissance Investment Managers

Investment Strategy

- **Mid Cap & Small Cap Strategy**
- Identify Mid Cap / Small Cap ideas which can become tomorrow's Large Cap / Mid Cap respectively. Good Quality Companies
- Long term approach to realise the full potential. Remain invested during the high growth phase of the business.
- Focused approach – Around 25 stocks

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
Aditya Birla Fashion & Retail Ltd	5.72%
Cummins India Ltd	5.21%
Nuvama Wealth Management Ltd	4.75%
Alembic Pharmaceuticals Ltd	4.68%
Inox Wind Ltd	4.66%

Portfolio – Fundamental Attributes

Particular	FY24	FY25E	FY26E
PAT Growth (%)	37.9	27.2	28.2
ROE (%)	12.1	14.0	16.2
P/E	35.1	28.4	24.8

Periodic Returns

Period	RMP	Nifty Midcap 100 TRI	Nifty 50 TRI
1M	1.07%	1.50%	2.28%
3M	11.55%	8.14%	7.81%
6M	25.79%	25.51%	16.58%
1Y	40.64%	49.26%	33.00%
3Y CAGR	28.46%	26.55%	14.94%
5Y CAGR	26.76%	31.37%	18.98%

Returns are for all clients on TWRR basis

Top Sectorial Weights

Sector	Weight (%)
BFSI	30.84%
Pharma & Chemicals	18.61%
IT & Tech	15.42%
Consumer Discretionary	14.49%
Industrials	9.87%

Portfolio – Risk Attributes*

Particular	Portfolio	Nifty Midcap 100 TRI
Std Dev	32.08%	30.63%
Sharpe Ratio	3.29	3.14
Beta	0.97	1.00
Treynors Ratio	1.09	-
Information Ratio	0.75	-
Up/Down Capture	102%/93%	

Rolling Returns*

Particular	RMP	Nifty Midcap 100 TRI
Maximum	40.25%	40.32%
Average	22.01%	23.82%
Minimum	0.80%	0.22%

*3 years data

Investment Philosophy

Sustainable Quality Growth At Reasonable Price (SQGARP)

 <p>Sustainability</p>	<p>Companies with sustainable and durable business models.</p>
 <p>Quality</p>	<p>Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams.</p>
 <p>Growth</p>	<p>Business that can deliver superior growth over medium term to long term.</p>
 <p>Price</p>	<p>Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.</p>

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