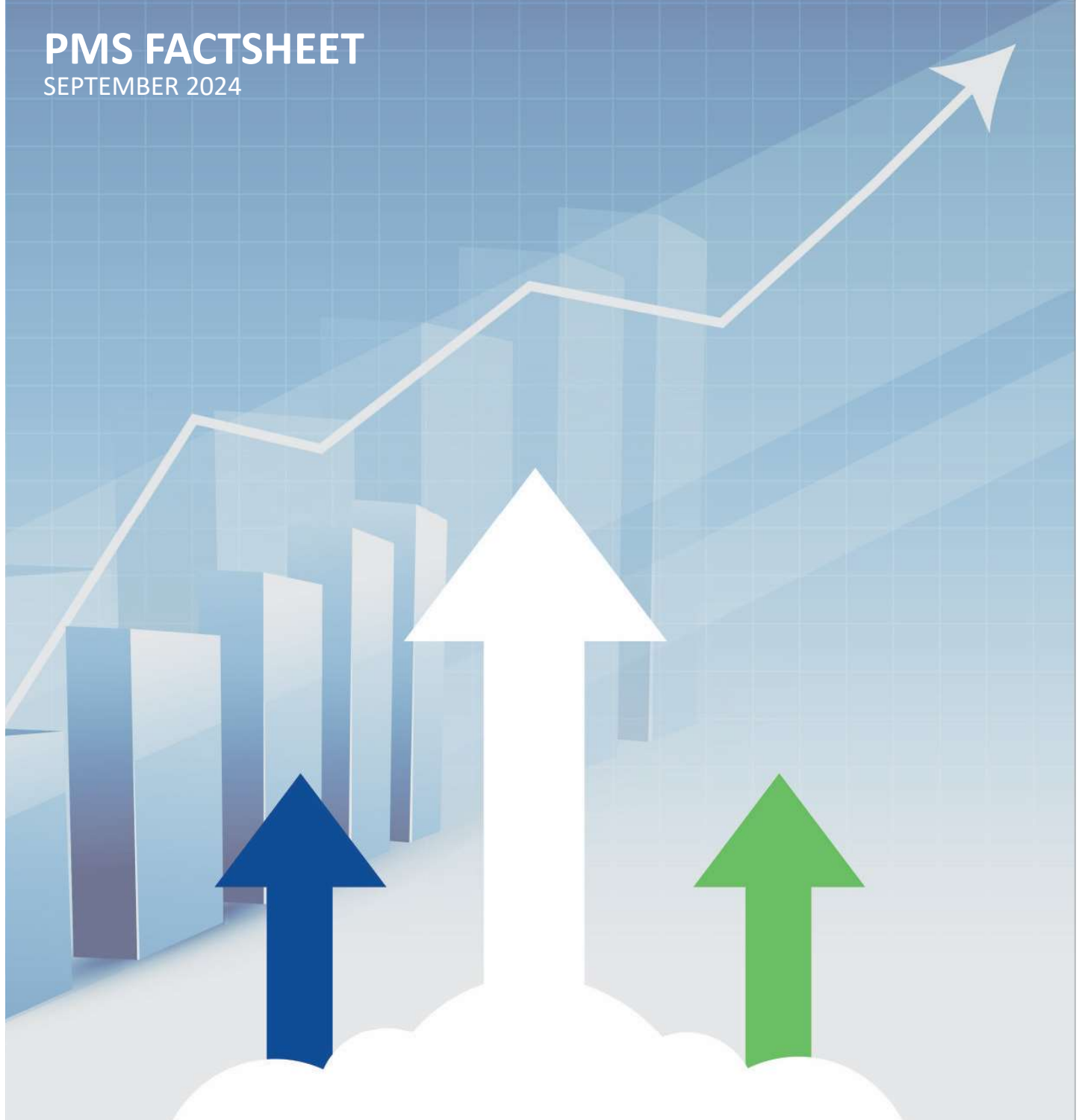


PMS FACTSHEET

SEPTEMBER 2024



Renaissance Investment Managers

Renaissance Opportunities Portfolio (Large Cap PMS)

Inception Date: 1st JANUARY, 2018

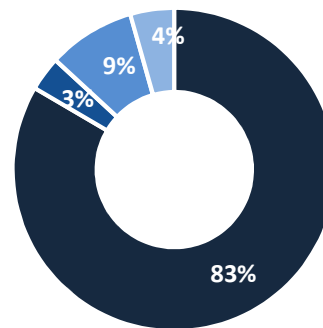
Data as on 30th SEPTEMBER, 2024



Investment Strategy

- **Large Cap Strategy**
- **Blend of Growth & Quality**
- **Focused portfolio of 20 - 25 stocks**
- **High Conviction Ideas**
- **Investing across businesses which are at different stages of their business lifecycle**

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
HDFC Bank Ltd	8.67%
Tech Mahindra Ltd	6.23%
State Bank of India	6.07%
Bharti Airtel Ltd	5.80%
Infosys Ltd	5.74%

Top Sectorial Weights

Sector	Weight (%)
BFSI	28.36%
IT & Tech	19.63%
Consumer Discretionary	10.51%
Pharma & Chemicals	10.44%
Industrials	9.76%

Portfolio – Fundamental Attributes

Particular	FY24	FY25E	FY26E
PAT Growth (%)	19.5	34.4	25.5
ROE (%)	18.6	18.4	19.9
P/E	53.4	39.9	31.8

Portfolio – Risk Attributes*

Particular	Portfolio	Nifty 50 TRI
Std Dev	26.84%	24.39%
Sharpe Ratio	2.91	1.86
Beta	0.97	1.00
Treynors Ratio	0.80	-
Information Ratio	2.58	-
Up/Down Capture	117%/78%	

Periodic Returns

Period	ROP	Nifty 50 TRI
1M	0.19%	2.28%
3M	7.36%	7.81%
6M	19.76%	16.58%
1Y	38.24%	33.00%
3Y CAGR	22.65%	14.94%
5Y CAGR	23.54%	18.98%

Returns are for all clients on TWRR basis





Rolling Returns*

Particular	ROP	Nifty 50 TRI
Maximum	39.51%	32.05%
Average	20.43%	17.22%
Minimum	3.59%	8.36%

*3 years data

Investment Philosophy

Sustainable Quality Growth At Reasonable Price (SQGARP)

 <p>Sustainability</p>	<p>Companies with sustainable and durable business models.</p>
 <p>Quality</p>	<p>Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams.</p>
 <p>Growth</p>	<p>Business that can deliver superior growth over medium term to long term.</p>
 <p>Price</p>	<p>Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.</p>

Statutory Details: Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund – Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

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